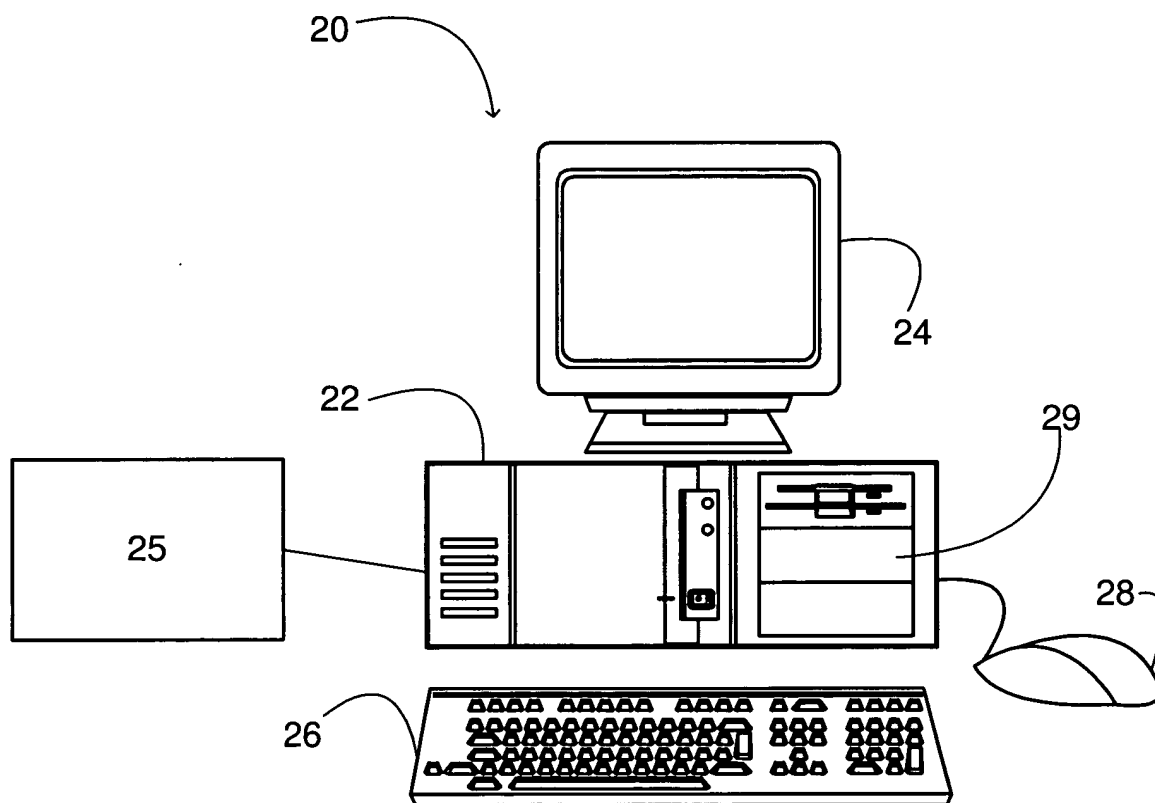




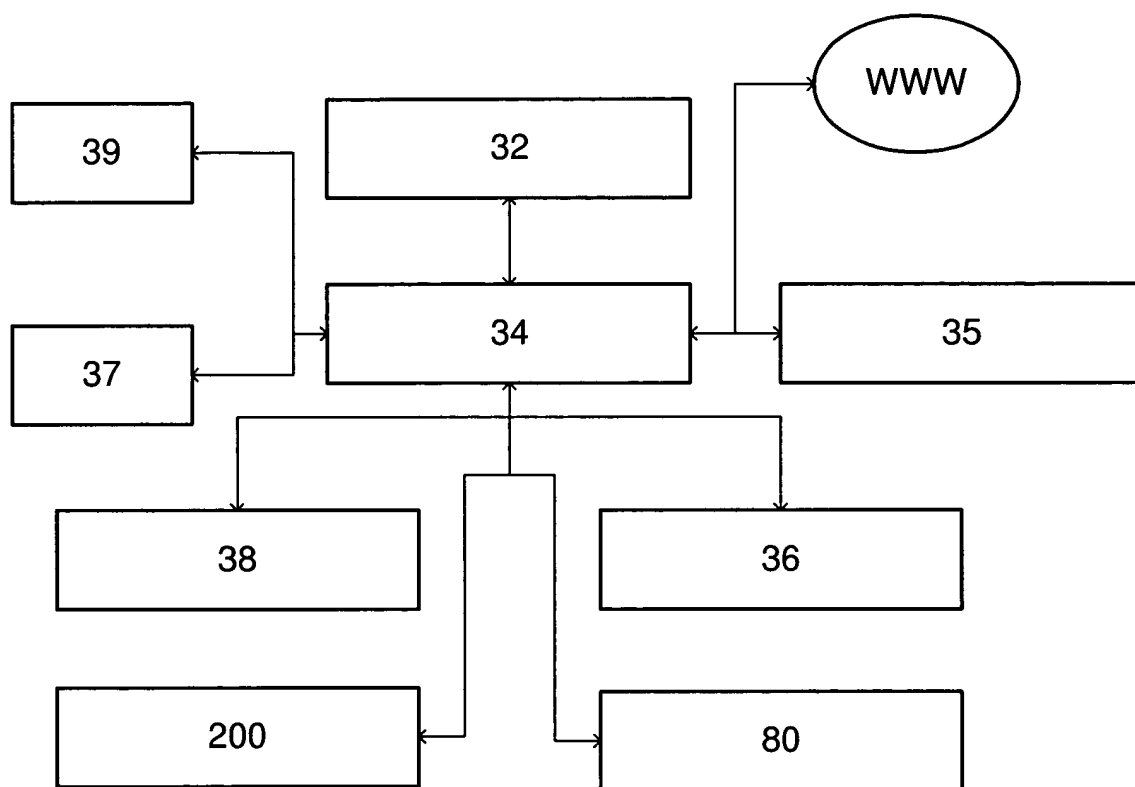
REPLACEMENT SHEET

FIG. 2



REPLACEMENT SHEET

FIG. 3





REPLACEMENT SHEET

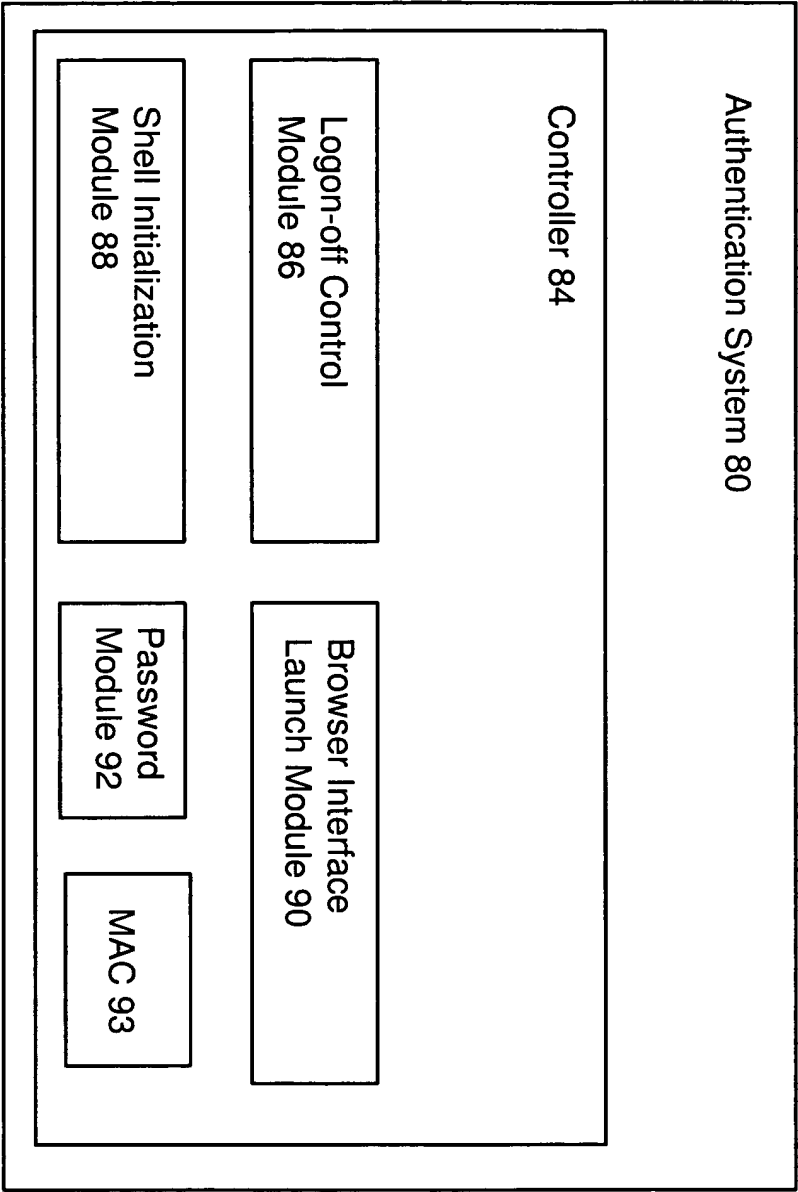


FIG. 4



REPLACEMENT SHEET

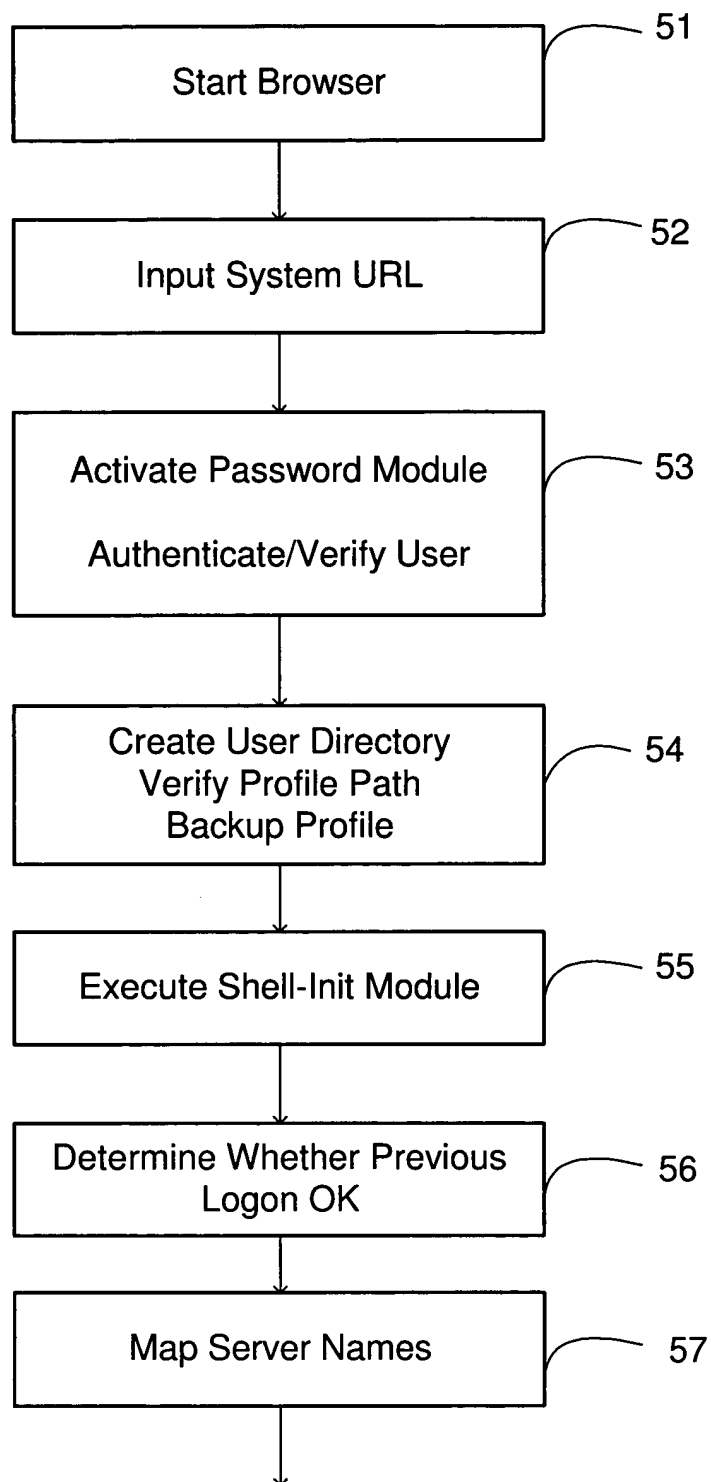


FIG. 5



REPLACEMENT SHEET

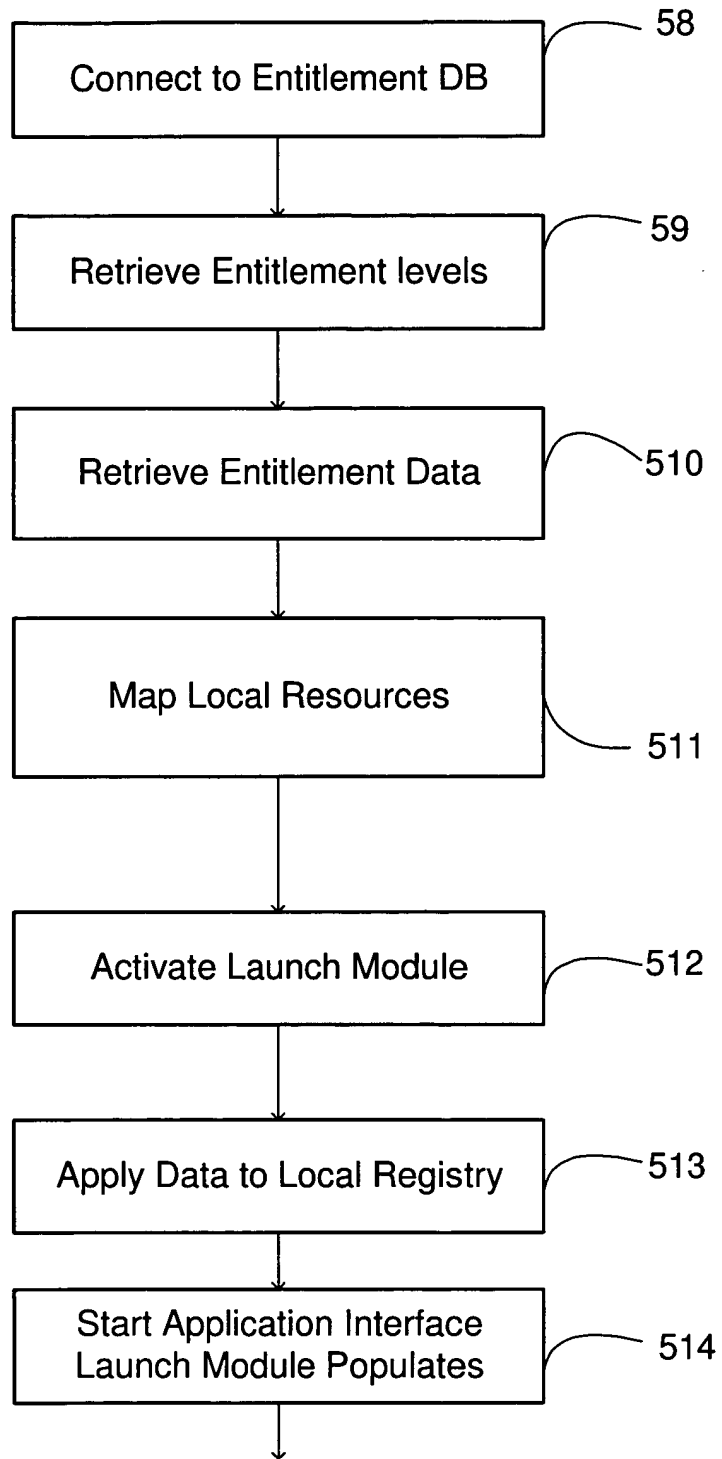


FIG. 6



REPLACEMENT SHEET

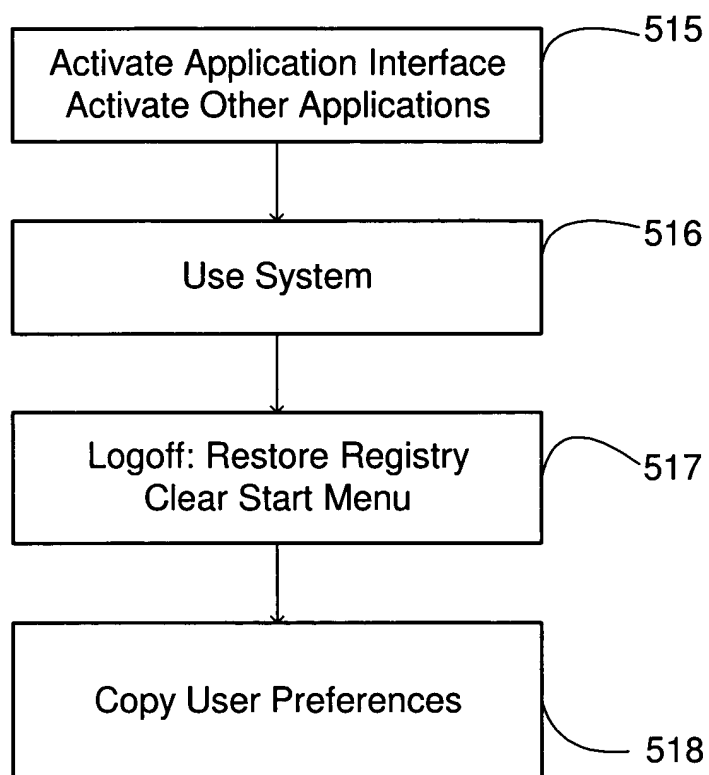
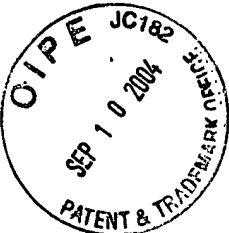


FIG. 7



PaineWebber ConsultNet - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address <https://constnetpainewebber.com/login.htm>

PaineWebber^(R)

ConsultNetSM

User Name

Password

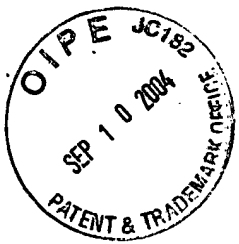
Login

Clear

FIG. 8A

200

222



REPLACEMENT SHEET

200

201

PW Apps. User be00255 - Microsoft Internet Explorer										-			
PaineWebber ^(R) ConsultNet SM				Back	Forward	Refresh	Home	Internet	Exit	Print			
PW Apps Market Data													
			Broker Order Entry									Terminal 2	Terminal 3
Login Completed													

FIG. 8B



REPLACEMENT SHEET

220 221 223 202 225 214 216 227 231 233

218 PW Apps. User be00255 - Microsoft Internet Explorer

219 PaineWebber(R) Back Forward Refresh Home Internet Exit Print Sp

ConsulNetSM

Research PW Apps. Market Data Client Inquiry InfoNet Online Portfolio Review InsightOne Horses Mouth Fin. Framework ...

234 Mainframe Applications

236 Client Info Management

238 Operations

206 Opportunities & Events

205 Product Investments

Money Markets

Municipal Bonds

Mutual Funds

Private Investments

Fixed Income

Trust

Broker Order Entry

Support

Tools

204

207

231

233

Broker Order Entry Terminal 2 Terminal 3

PAINWEBBER BROKER ORDER ENTRY

DATE: 07/10/00

IE# TRADE DATE: SETTLES: TIME: 10:59:38

ACCOUNT: TYPE (1/2): SHORT NAME:

BUY/SELL: QTY: SYMBOL: DESC: DEST AUTO

SOLIC. (Y/N): DISCR. EXCER: COM. TYPE CD/TD: RATE%

PRICE: TIME MODIFIERS ==> PRICE MODIFIERS ==>

OR DAY: DAY ORDER CLO: ON CLOSE

STP LMT GTX: GOOD TILL CXL WO: WITH/WITHOUT SALE

STP IND (Y) : GTX: GOOD IN CROSS OB: OR BETTER

OPEN: MKT ON OPEN

AON: ALL OR NONE

FUNDS AVAIL \$

FOK: FILL OR KILL

SMA \$

DNI: _DNF: _DISP: _OC: IMMED OR CXL

BUY POWER \$

MISC. COMMENTS: EST PRINCIPAL \$

EST COMM \$

BID: _ASK: _LAST: _VOL: _

F1=MULT F3=MENU F4=CORRECT ORDER F5=SYMBOL LOOKUP F6=TRADE SMRY

F9=BASKET

FIG. 9



REPLACEMENT SHEET

218

PW Apps. User be00255 - Microsoft Internet Explorer

228

219

PaineWebber^(R)

232

220

ConsultNetSM

Back

Forward

Refresh

Home

Internet

Exit

Print

SP

Research PW Apps. Market Data Client Inquiry InfoNet Online Portfolio Review InsightOne Horses Mouth Fin. Framework ...

Ticker:

msft

224

Quote CN

Quote MJ

Headlines

Story

Sym Guide

Hist Chart

Options

Time Sales

Inst Holder

Dyn Pages

Mkt Indices

Help

Sector Quotes ▾

News Cateqes ▾

210 →

211 →

212

Historical Chart for MSFT

MSFT Volume x 1000

4/2/98

4/1/99

Symbols: mst

Hist ▾

Plot:

120 ▾

Days ▾

Sectors ▾

Studies

Chart

Data

HQuote

From: 4/2/98

To: 4/2/99

Med ▾

Refresh

Edit

Help

Cols: 3

Monitor Last Updated April 3 10:45:08

204

INDU +10641.02 +5.04 COMP.Q +3999.28 -23.92 SPX -1477.21 -1.69

PWJ +45 1/2 +3 3/4 MSFT -92 11s +3 1s C -65 3/4 +9/16

CSCO +64 25/32 -19/32 INTC +137 49/64 -1 35/64 SCH -32 3/4 -3/16

MOT +33 +1/8 JDSU -103 1/4 -12 15/16 MER -121 1/2 -1 3/4

FIG. 10B



REPLACEMENT SHEET

Monitor Symbol Edit Page				Refresh: 30 secs ▾				Reset	Submit Syms
INDU	Last ▾	OEX	Last ▾	TRAN	Last ▾	COMP.C	Last ▾		
USH.Z	Last ▾	TICK	Last ▾	TICQ	Last ▾	TRIN	Last ▾		
VOLU	Last ▾	VOLQ	Last ▾	T	Last ▾	IDEC	Last ▾		
UVOL	Last ▾	DVOL	Last ▾	UVOQ	Last ▾	DVOQ	Last ▾		
TIME	Last ▾	PWJ	Last ▾	CCI	Last ▾	BAC	Last ▾		
MWD	Last ▾	CSCO	Last ▾	COMS	Last ▾	DELL	Last ▾		
IBM	Last ▾	INTC	Last ▾	MSFT	Last ▾	ORCL	Last ▾		
NSCP	Last ▾	GE	Last ▾	FNM	Last ▾	AXP	Last ▾		

FIG. 10C

PW Apps. User be00255 - Microsoft Internet Explorer										_		X					
PaineWebber ^(R)		Back		Forward		Refresh		Home		Internet		Exit		Print		SP	
219 ConsultNetSM Research PW Apps. Market Data Client Inquiry InfoNet Online Portfolio Review InsightOne Horses Mouth Fin. Framework ...																	
PaineWebber Main Menu Report Search Quant. Search Company Info.						Main Menu Ticker: <input type="text"/> <div> <div> All Reports Action Strategy Analyst's Best Call Closed End Fund Company Report Country Funds Economics Focus List Industry Report International Equities Investment Policy </div> <div> Managed Accts Profiles Morning Notes Morning Calls Municipal Securities Portfolio Manager's Spotlight Profit Picture Small Caps Review and Outlook Statistical Summary Technical Research </div> <div> Fixed Income Research Fixed Income Strategy High Yield Debt Yield and Income </div> </div> <div> Recommended Stock Listings </div> <div> Rating Changes Q/A Ranking Q/A Statistics for Stock (Ticker Symbol Required) S&P Statistics for Opinion (Ticker Symbol Required) </div>											
Recommended Stock Listings Rated: Buy <input type="button" value="v"/>																	

FIG. 11



REPLACEMENT SHEET

221

PW Apps. User be00255 - Microsoft Internet Explorer

PaineWebber^(R) ConsultNetSM Back Forward Refresh Home Internet Exit Print SP

Research PW Apps. Market Data Client Inquiry InfoNet Online Portfolio Review InsightOne Horses Mouth Fin. Framework ...

250 Client Inquiry

252 Client Search

254 Client Balance

256 Select Account

Select View

258 Activity

204 Unrealized G/L

Insurance

Realized G/L

Value

Unrealized Account Gain/Loss

Account Name: FA: PREM HH RMA Date as of: Last Statement:

Return: Capital Appreciation Risk: 1 Aggressive

Sym. Security Desc. Quantity Current Value Position Cost Unr. G/L %G/L Cur. Price Ave. Cost Tax

Portfolio Totals: 38,011,701 1,019,732 37,024,732 3630%

All Allstate Corp. 1,574 37,677.62 22,823.00 14,855 65.1% 23.938 14.5 1

APLX Applix Inc. 600 3,450.00 7,725.00 -4,275 -55.39% 5.750 12.875 1

AMAT Applied Mater. 16,000 1,446,000 232,992.00 1,212,008 520.67% 90.375 14.562 1

Position: 1-3 Last Page Get Full List Update Prices

FIG. 12

FIG. 13



REPLACEMENT SHEET

225

PW Apps. User be00255 - Microsoft Internet Explorer

PaineWebber^(R)

ConsultNetSM

Back

Forward

Refresh

Home

Internet

Exit

Print

SP

—

Research PW Apps. Market Data Client Inquiry InfoNet Online Portfolio Review InsightOne Horses Mouth Fin. Framework ...

Investment Consulting Services

Search / Select

Manager Research

PMP & Selections

Industry Sector Search

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Exhibit Title

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☐ Investment Outlook

☐ Changes in Value

☐ Current Performance (Gross)

☐ Current Performance (Net)

☐ Performance Analysis (Gross)

☐ Performance Analysis (Net)

☐ Asset Allocation

☐ Sector Analysis

☐ Industry Analysis

☐ Account Restrictions

☐ Benchmark History

☒ Reference Guide

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All programs except Composite accounts

All programs

All programs

All programs except PACE Select, PACE Multi, and Composite

All programs except PACE Select, PACE Multi, and Composite

All programs except Composite accounts

All programs

284

282

FIG. 14



REPLACEMENT SHEET

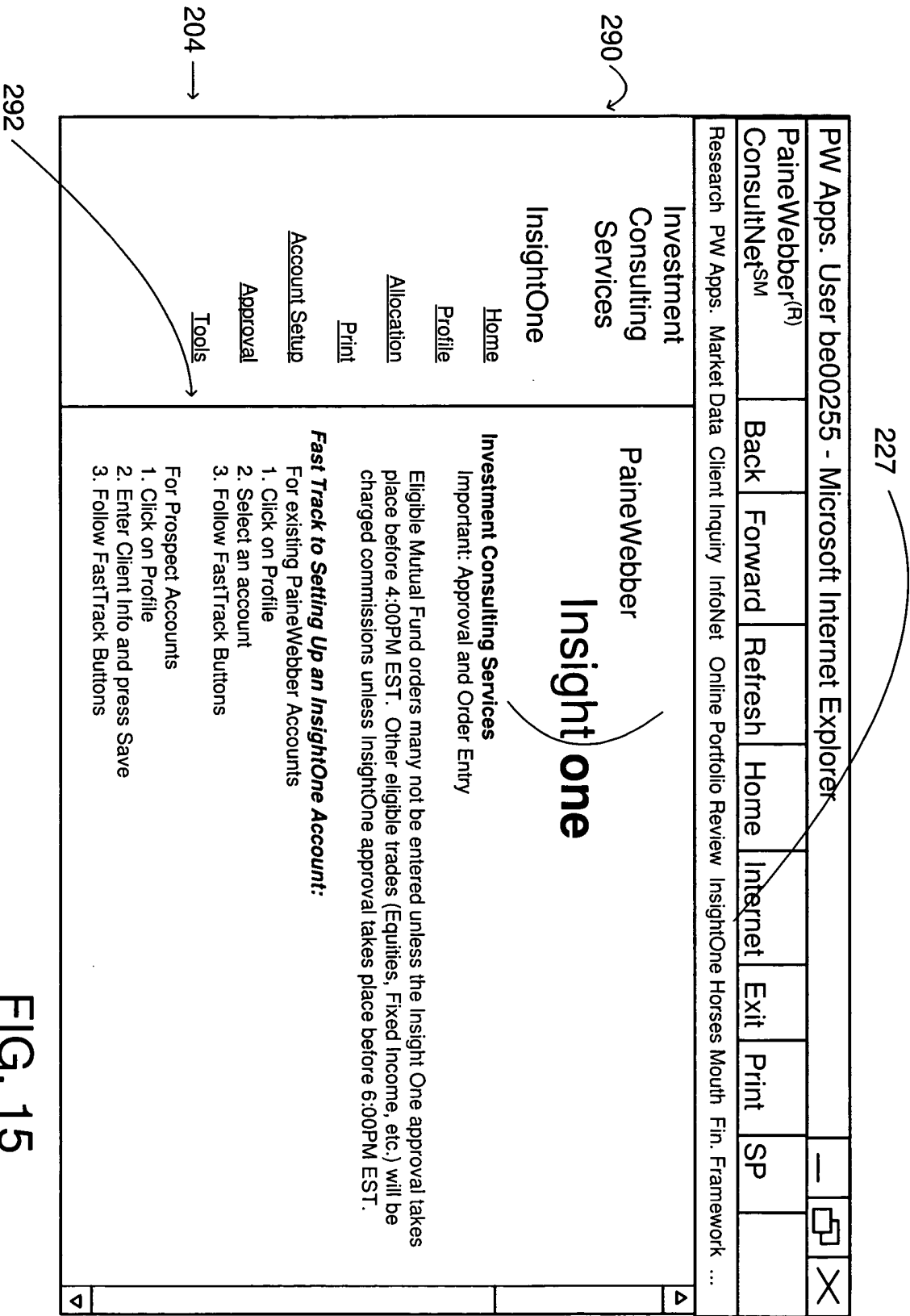


FIG. 15

REPLACEMENT SHEET

PW Apps. User be00255 - Microsoft Internet Explorer										_		□		X			
PaineWebber ^(R)		Back		Forward		Refresh		Home		Internet		Exit		Print		SP	
Research PW Apps. Market Data Client Inquiry InfoNet Online Portfolio Review InsightOne Horses Mouth Fin. Framework ...																	
<div> <div> <div>horsesmouth</div> <div>Front Page</div> <div> Site Tour New to horsesmouth? Make sure you're getting the most out of it by taking our <u>quick</u> <u>tour</u>. </div> </div> <div> horsesmouth live 7/12 - <u>Uncover Hidden</u> <u>Client Assets:</u> <u>Transitioning to a Fee-</u> <u>Based Practice</u> 7/13 - <u>Gain New</u> <u>Insights for Wealthy</u> <u>Elderly Market</u> 7/17 - <u>Organize Your</u> </div> </div> <div> <div> <div> <div>Using Technology</div> <div>Use Your Logo as Document Backdrop</div> <div>10:00 AM Technology Expert Ed McCarthy shows you how to dress up a PowerPoint presentation using watermark images to subtly promote your brand.</div> </div> <div> Morning Line JDS Uniphase Acquiring DSL 8:30AM also, Korean firms ay no final decision on Qualcomm; Diageo considers selling Pillsbury; German Banks consider tie with Allianz; plus market movers. Opportunity Log Hook Prospects with a Knowledgeable Line 6:00AM our multi-million dollar producer tell you where, when , and how to use KCOs to get attention and impress Business Coaching How to Turn Prospects Into Clients Friday Improve your closing ration dramatically with a clearly defined meeting strategy. </div> </div> </div>																	

231

290

204

292

FIG. 16



REPLACEMENT SHEET

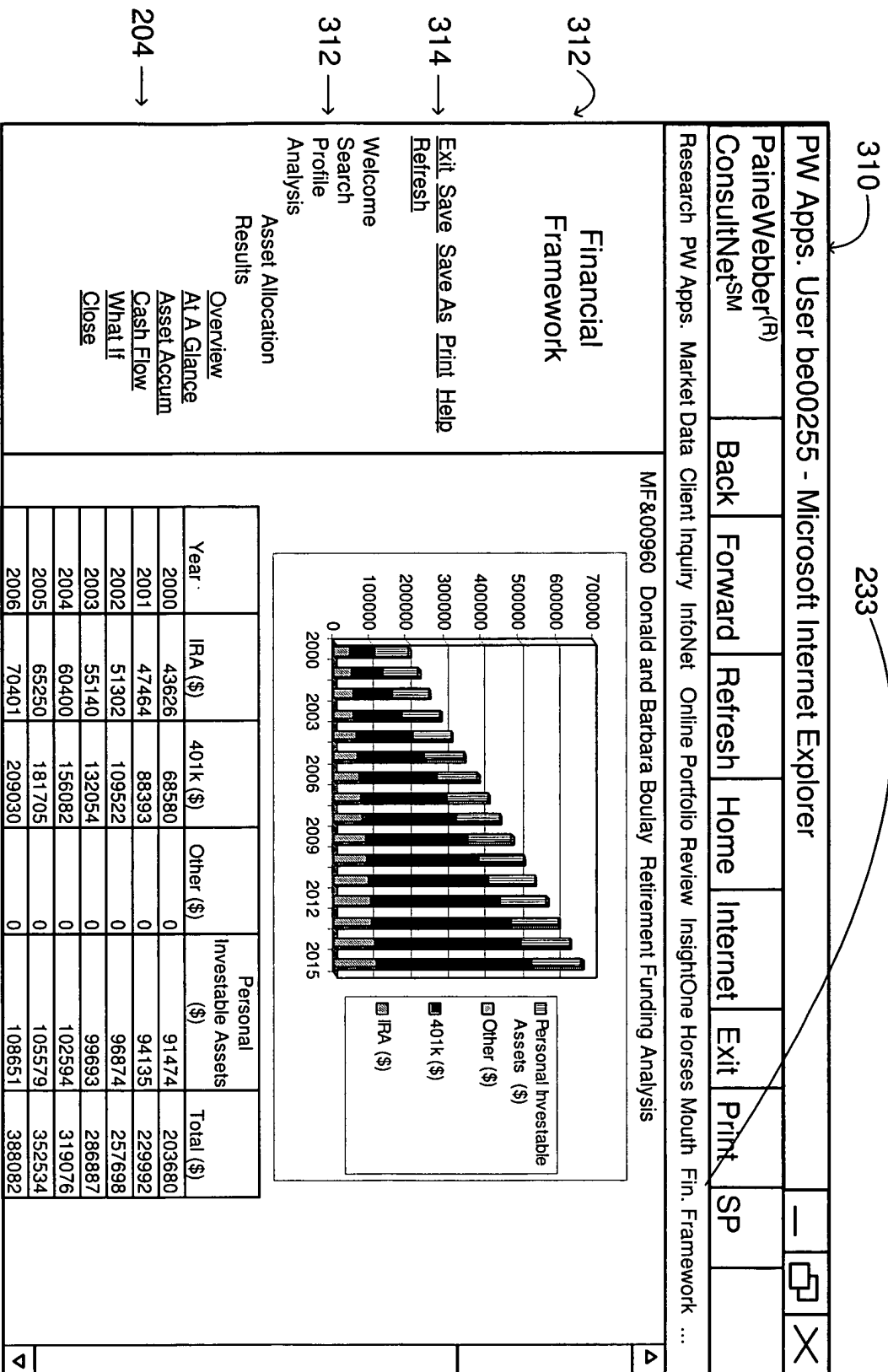


FIG. 17



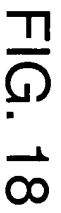


FIG. 18



REPLACEMENT SHEET

248

PW Apps. User be00255 - Microsoft Internet Explorer										—		
PaineWebber ^(R) ConsultNet SM				Back	Forward	Refresh	Home	Internet	Exit	Print	SP	
Research PW Apps. Market Data Client Inquiry InfoNet Online Portfolio Review InsightOne Horses Mouth Fin. Framework ...												
			<div>Configure Terminal</div> <div><input checked="" type="radio"/> Horizontal <input type="radio"/> Vertical</div> <div>Split Screen Font: 10 ▾</div> <div>Tab Screen Font: Auto ▾</div> <div><input type="checkbox"/> Show Split Screen</div> <div><input type="checkbox"/> Use a Block Cursor</div> <div>Your USAID is at69</div> <div>Your first terminal is a pooled terminal id terminal window</div> <div> This terminal's name is TN36BD02</div> <div> This termina id is BD02</div> <div>Your second terminal is a pooled terminal id terminal window</div> <div> This terminal's name is TN36BC01</div> <div> This termina id is BC01</div> <div>Your third terminal is a pooled terminal id terminal window</div> <div> This terminal's name is TN36BB01</div> <div> This termina id is BB01</div> <div><div>Config. Favorites</div><div>Apply</div><div>Cancel</div></div>									

FIG. 19




PW Apps. User be00255 - Microsoft Internet Explorer										_		X	
PaineWebber ^(R) ConsultNet SM				Back	Forward	Refresh	Home	Internet	Exit	Print	SP		
Research PW Apps. Market Data Client Inquiry InfoNet Online Portfolio Review InsightOne Horses Mouth/ Fin. Framework ...													
  				PWERN MORNING MEETING NOTES HEADLINES FOR INTERNAL USE ONLY									
<div style="display: flex; justify-content: space-between;"> APRIL 1, 1999 PAGE 1 OF 197 </div> <div style="margin-top: 10px;"> <p>1 TECHNOLOGY: FIRST QUARTER WAS TOUGHER ON THE TECHS</p> <p>2 POCHE: ANALYSTS MEETING MAINTAIN HOLD RATING WDR</p> <p>3 BROADLINES RETAIL: MARCH SALES PREVIEW</p> <p>4 ATLANTIC PITCHFIELD: DOWNGRADE TO NEUTRAL</p> <p>5 CBS AND KING WORLD MERGER PLANS ACCRETIVE TO FCF</p> <p>6 NATGAS INSIGHT: ANOTHER PAINFUL HEATING SEASON ENDS</p> <p>7 ICI: EARNINGS COULD POP ON MAJOR DEAL</p> <p>....</p> <p>ENTER NUMBER FROM LIST OR <ALL> OR SEVERAL NUMBERS SEPARATED BY COMMASOR ENTER COMMAND (NUMBER, M=MENU, X=EXIT) ==></p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px; display: inline-block;"> MA* + a </div> </div>													

FIG. 21